

STADIO HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2016/371398/06)

Share code: SDO

ISIN: ZAE000248662

LEI: 3789007C8FB26515D966

("the Company" or "STADIO Group")



DISCLOSURE OF CHANGE IN THE BENEFICIAL INTEREST IN THE COMPANY'S SECURITIES

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, STADIO Group shareholders are hereby advised that the Company has received formal notification in the prescribed form from:

1. PSG Group Limited ("**PSG Group**"), advising that it has unbundled its 25.16% interest in the total issued ordinary shares of the Company to its shareholders ("**Unbundling**"), as detailed in PSG Group's circular to its shareholders, issued on 8 July 2022. Following the Unbundling, PSG Group, through its subsidiaries, retains a 20.06454% indirect beneficial interest in the total issued ordinary shares of the Company; and
2. JF Mouton Familietrust ("**Trust**") and its subsidiaries and a joint venture, advising of the acquisition of a beneficial interest in the ordinary shares of the Company pursuant to the Unbundling, such that the total of all beneficial interests in the ordinary shares of the Company held by the Trust and its subsidiaries and a joint venture is 5.11769%.

Durbanville
13 September 2022

Sponsor
PSG Capital



PSG CAPITAL